



JOB GROWTH

#3 2017 YoY
Metro Atlanta's rank
[U.S. Bureau of Labor Statistics]

#4 Forecasted 2018-2021
Metro Atlanta expected to add 96,000 jobs [Moody's Analytics]

+2.1% 2017 YoY
Metro Atlanta's non-farm employment growth, well ahead of average U.S. job growth of 1.4% over same time period

+0.9% Forecasted 2018-2021
Ahead of 0.7% average annual growth forecasted for U.S. over same time period [Moody's Analytics]

+56K Jobs Added YoY
Metro Atlanta added the fifth-most jobs year-over-year [U.S. Bureau of Labor Statistics]

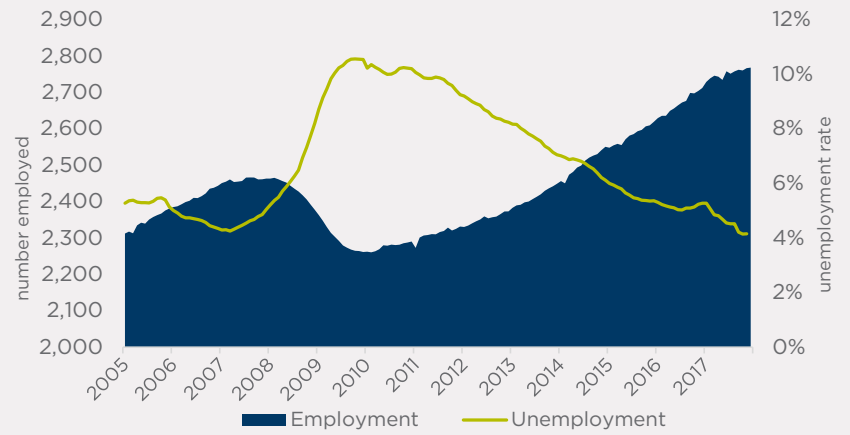
YoY Job Growth Ranking By Percentage Growth 16-2017

- MIAMI | FORT LAUDERDALE | POMPANO BEACH, FL**
2.5% Change 64.9 Growth (Thous.) 2.7 # of Jobs (Mil.)
- DALLAS | FORT WORTH | ARLINGTON, TX**
2.2% Change 80.0 Growth (Thous.) 3.7 # of Jobs (Mil.)
- ATLANTA | SANDY SPRINGS | MARIETTA, GA**
2.1% Change 56.0 Growth (Thous.) 2.8 # of Jobs (Mil.)
- BOSTON | CAMBRIDGE | NASHUA, MA-NHTX**
2.0% Change 53.8 Growth (Thous.) 2.8 # of Jobs (Mil.)
- WASHINGTON | ARLINGTON | ALEXANDRIA, DC-VA-MD-WV**
1.7% Change 53.7 Growth (Thous.) 3.3 # of Jobs (Mil.)
- HOUSTON | THE WOODLANDS | SUGARLAND, TX**
1.5% Change 45.5 Growth (Thous.) 3.1 # of Jobs (Mil.)
- LOS ANGELES | LONG BEACH | ANAHEIM, CA**
1.1% Change 68.6 Growth (Thous.) 6.1 # of Jobs (Mil.)
- PHILADELPHIA | CAMDEN | WILMINGTON, PA-NJ-DE-MD**
0.8% Change 24.1 Growth (Thous.) 3.0 # of Jobs (Mil.)
- NEW YORK | NEWARK | NEW JERSEY, NY-NJ-PA**
0.7% Change 67.5 Growth (Thous.) 9.7 # of Jobs (Mil.)
- NEW YORK | NEWARK | NEW JERSEY, NY-NJ-PA**
0.6% Change 26.1 Growth (Thous.) 4.7 # of Jobs (Mil.)
- US UNITED STATES**
1.4% Change 2.1 Growth (Mil.) 147.4 # of Jobs (Mil.)

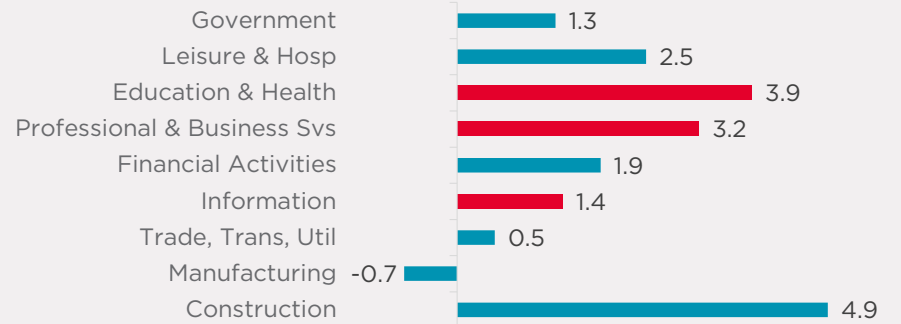
Job Growth Forecast Ranking By Percentage Growth 2018-2021

- HOUSTON | THE WOODLANDS | SUGARLAND, TX**
1.9% Change 237.2 Growth (Thous.)
- DALLAS | FORT WORTH | ARLINGTON, TX**
1.8% Change 263.4 Growth (Thous.)
- MIAMI | FORT LAUDERDALE | POMPANO BEACH, FL**
1.2% Change 132.0 Growth (Thous.)
- ATLANTA | SANDY SPRINGS | MARIETTA, GA**
0.9% Change 96.0 Growth (Thous.)
- WASHINGTON | ARLINGTON | ALEXANDRIA, DC-VA-MD-WV**
0.6% Change 143.7 Growth (Thous.)
- LOS ANGELES | LONG BEACH | ANAHEIM, CA**
0.5% Change 133.0 Growth (Thous.)
- BOSTON | CAMBRIDGE | NASHUA, MA-NHTX**
0.5% Change 57.3 Growth (Thous.)
- CHICAGO | NAPERVILLE | ELGIN, IL-IN-WI**
0.5% Change 94.6 Growth (Thous.)
- PHILADELPHIA | CAMDEN | WILMINGTON, PA-NJ-DE-MD**
0.5% Change 81.8 Growth (Thous.)
- NEW YORK | NEWARK | NEW JERSEY, NY-NJ-PA**
0.4% Change 159.7 Growth (Thous.)
- US UNITED STATES**
0.7% Change 4.0 Growth (Mil.)

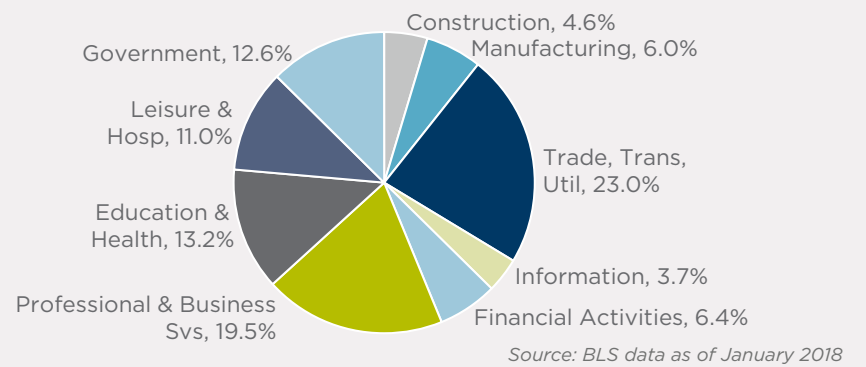
Total Non-Farm Jobs Vs. Unemployment Rate



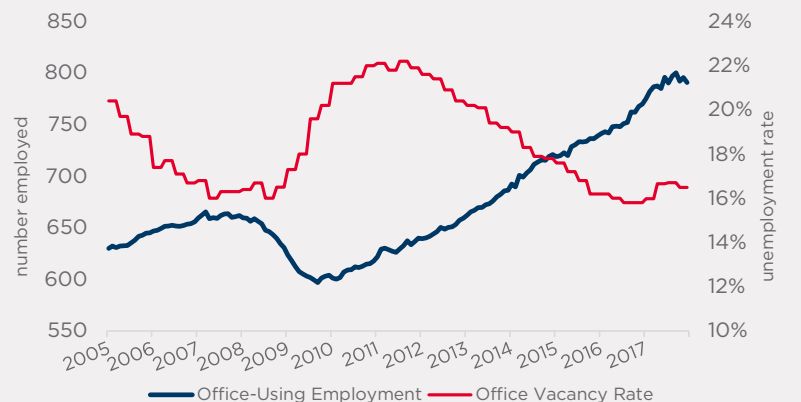
2017 Growth/Loss By Industry (% Change)



Employment By Industry



Office-Using Employment Vs. Office Vacancy Rate



* Top 10 MSAs by population, ranked in order of 12-month % job growth
Source: BLS data as of January 2018 non-farm employment

* Top 10 MSAs by population, ranked in order of % job growth 2018-2021
Source: Moody's Analytics data as of January 2018

For questions, please contact:

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